

Upgrade Guide

Enhanced Attachment v3.0

Preparing for installation

It is recommended that the latest release to be tested in a sandbox org before upgrading your production org to the version 3.0. Read through the release notes to understand what are new changes in this version.

Before performing the upgrade to any org environment you will need to disable Orphan Attachment Cleanup and Attachment Migration jobs. After the app upgrade has been completed you can re-enable both jobs from the Attachment Settings tab.

The screenshot displays the 'Attachment Cleanup Settings' interface. At the top right, it shows 'Next Scheduled Clean-up Run:' and 'Next Scheduled Migration Run:'. The main settings are as follows:

- Enable / Disable Orphan Cleanup:** A dropdown menu set to 'Inactive'. This section is highlighted with a red border.
- Cleanup Frequency:** A dropdown menu set to 'Daily'. A 'Saved' status is shown above it.
- Orphan Action:** A dropdown menu set to 'Mark'. A 'Saved' status is shown above it.
- Enable / Disable Attachment Migration:** A dropdown menu set to 'Inactive'. This section is also highlighted with a red border.

A 'Saved' status is also shown below the Attachment Migration dropdown.

Upgrading the package

1) Navigate to the AppExchange website to Enhanced Attachment's app listing.

<https://appexchange.salesforce.com/listingDetail?listingId=a0N3A00000DqDTIUA3>

2) Click on the Get It Now button.

3) Select the type of environment you want to install the package (Production or Sandbox)

4) If you already have the a previous version of the app installed in a production org **you should not be prompted for payment**. If you are prompted for that, do continue and contact support by emailing support@adviceforce.com.

5) Continue following the prompts and complete the installation.

6) After the installation is complete re-enable the Orphan Clean and Attachment Migration jobs from the Attachment Settings tab.

7) Make sure the Enabled Download Cleanup setting is set to "Yes" in Attachment Settings. Click on the Save button. This will enable the cleanup batch jobs that will clear any temporary download files when users download attachment files.

8) Confirm that the following four jobs have been created under scheduled jobs.

Action	Job Name ↑	Submitted By	Submitted	Started	Next Scheduled Run	Type
Del	Enhanced Attachment Download Cleanup 1	Chiu, Terence	3/19/2018 11:40 AM	3/19/2018 3:00 PM	3/19/2018 4:00 PM	Scheduled Apex
Del	Enhanced Attachment Download Cleanup 2	Chiu, Terence	3/19/2018 11:40 AM	3/19/2018 2:15 PM	3/19/2018 3:15 PM	Scheduled Apex
Del	Enhanced Attachment Download Cleanup 3	Chiu, Terence	3/19/2018 11:40 AM	3/19/2018 2:30 PM	3/19/2018 3:30 PM	Scheduled Apex
Del	Enhanced Attachment Download Cleanup 4	Chiu, Terence	3/19/2018 11:40 AM	3/19/2018 2:45 PM	3/19/2018 3:45 PM	Scheduled Apex
Manage Del	Filterable Attachment Migration	Chiu, Terence	3/19/2018 2:07 PM		3/19/2018 11:00 PM	Scheduled Apex
Manage Del	Orphan Attachment Cleanup	Chiu, Terence	3/19/2018 2:07 PM		3/20/2018 1:00 AM	Scheduled Apex